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Form PTO-1504 RECORDATION FORM COVER SHEET  1-31-92 TRADEMARKS ONLY  U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office						
To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy hereof.						
Name of conveying party(ies):	2. Name and address of receiving party(ies):					
WESLEY-JESSEN CORPORATION	Name: BANKERS TRUST COMPANY Address:					
Individual(s) Association General Partnership Limited Partnership	One Bankers Trust Plaza					
x Corporation-State Delaware Other	New York, New York 10006					
Additional name(s) of conveying party(ies)	Individual(s) citizenship					
attachedYes _xNo	General Partnership					
3. Nature of conveyance:	Corporation-State					
Assignment Merger Security Agreement Change of Namex Other To correct Receiving Party's Name in Security Interest recorded at Reel/Frame 001563/0395.	If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes _x_No  (Designations must be a separate document from					
	Assignment) Additional name(s) & addresses attached?					
Execution Date: February 19, 1997	Yes <u>x</u> No					
4. Application number(s) or registration number(s): A. Trademark Application No.(s) B. Trademark Registration No.(s). SEE ATTACHED  Additional Numbers attached?x Yes No						
Name and address of party to whom						
correspondence concerning document should be mailed:	6. Total number of applications and and registration involved:11					
Name: Nancy Sabarra	7. Total fee (37 CFR 3.41) \$ 290.00					
Internal Address: <u>Fross Zelnick Lehrman</u> & Zissu, P.C.	X Authorized to be charged to deposit account					
Street Address: 866 United Nations Plaza	(Only if total fee is not sufficient)					
City: New York State: NY Zip: 10017						
Tel: (212)813-5900; Fax: (212)813-5901	8. Deposit account number:					
	23-0825: Docket No NOCH - 0405954					
	(Attach duplicate copy of this page if paying by deposit account)					
DO NOT USE THIS SPACE						
9. Statement and signature.						
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.						
Name of Person Signing  Name of Person Signing  Name of Person Signing  Name of Person Signing						
Total number of pages comprising cover sheet:						
OMB No. 0651-0011 (exp. 4/94) FZLZ File No.: NOCH (SA TT 04/05954 NIS						
700119803	REEL: 002951 FRAME: 0116					

## **SCHEDULE**

TRADEMARK	REGISTRATION NO.
WESLEY JESSEN	895,986
DURASOFT	1,016,774
FLEXIWEAR	1,441,926
LITETINT	1,476,624
OPTIFIT	1,501,211
OPTI-MARK	1,623,364
COMPLEMENTS	1,593,996
CORPORATE OPTOMETRY REPORTS	1,618,199
TODAY'S PRACTICE	1,667,179
FRESH LOOK	1,745,096
FRESHLOOK COLOR ENHANCERS	2,123,193

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TRADEMARK REEL: 002951 FRAME: 0117 03-25-1997

OMB No. 0651-0011 (exp. 4/94)

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Form PTO-1594 U.S. DEPARTMEN OF COMMERCE 3 ONLY W21 3 1997 To the Honorable Commissioner of Petents and Trademarks: Please record the attached only The Commissioner of Petents and Trademarks: Please record the attached only The Commissioner of Petents and Trademarks: Name of conveying party(ige): 2. Name and address of receiving partylingsh-Wesley-Jessen Corporation Name: Bankers Trust Corporat Internal Address: □ Individuels ☐ Association ☐ General Partnership - MXCorporation-State De Laware ☐ Limited Partnership Street Address: One Bankers Trust Plaza City: New York State: NV C Other ... **ZiP**:\_\_: വവരെ Additional name(s) of conveying partyles) attached? 🖸 Yes XNo ☐ individual(s) citizenship 3. Nature of conveyance: Association  $\Box$ General Partnership \*& Assignment Security ☐ Merger Limited Partnership Corporation—bank D G Security Agreement interest Change of Name P Other Cther\_\_\_ Execution Date: February <u>19</u>, 1997 If assignee is not domicited in the United States, a domestic representative designation is attached; (I) Yes XIXNo (Designations must be a separate document from Assignment) Additional name(s) & address(es) attached? 🔲 Yes 🙀 No Application number(s) or registration number(s); Trademark Registration No.(s) A. Trademark Application No.(s) 1,227,395 Additional numbers etteched?XYes No Name and address of party to whom correspondence concerning document should be mailed; 6. Total number of applications and registrations involved: 33 Michelle Papini Internal Address: White & Case 7. Total fee (37 CFR 3.41); ..... \$840.00 <u>Room 2623</u> Enclosed Authorized to be charged to deposit account Street Address: 1155 Avenue of the Americas Deposit account number: City: New York State: NY ZIP: 10036 (Attach duplicate copy of this page if paying by deposit account) DO NOT USE THIS SPACE Stetement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original Signature Signature Michelle Papini <u>2/21/97</u> Name of Person Signing Date Total number of pages comprising cover sheet:

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> > TRADEMARK

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## Schedule A

<u>MARK</u>	REGISTRATION NO.	REGISTRATION DATE
AIRLENS	1,227,395	02/15/83
AQUAFLEX	993,877	09/24/74
ASEPTOPLAST	790,683	06/08/65
BICONS	680,412	06/16/59
COMPLEMENTS	1,593,996	05/01/90
CON-TA-CHEK	684,036	08/25/59
CONTACTISOL	675,919	03/24/59
CONTACTOMETER	678,863	05/19/59
CORNEAL ANALYSIS	1,047,911	09/07/76
CORPORATE OPTOMETRY REPORTS	1.618,199	10/16/90
DURASOFT	1,016,774	07/29/75
FIRST PRACTICE	1.996,682	08/27/96
FLEXIWEAR	1.441,926	06/09/87
FRESH LOOK	1 745,096	01/05/93
LENSVISION	1.749,317	01/26/93
LITETINT	1 476,624	02/16/88
LUMICON	757,726	10/01/63
opti-fresh	1 736,286	12/01/92
OPTI-MARK	1.623,364	11/20/90
OPTIFIT	1 501.211	08/23/88
SPHERCON	663,786	07/01/58
SUPERSOFT	1.146,934	02/10/81
AMAT	682,777	08/04/59
TAMA	678,223	05/05/59
TODAY'S PRACTICE	1 667,179	12/03/91
TORCON	703,951	09/06/60
WESLEY-JESSEN	895,986	08/04/70
WJ AND DESIGN	1.130,641	02/12/80
W! AND DESIGN	1,697,337	06/30/92

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MARK	APPLICATION NO.	APPLICATION DATE
FRESHLOOK COLOR ENHANCERS	75/160,234	09/04/96
LENS	75/031,212	12/11/95
OPTIFIT ABC	75/045,484	01/18/96
SELECT	75/109,731	05/24/96

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P.06

GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency

of which are hereby acknowledged, WESLEY-JESSEN CORPORATION, a Delaware

corporation ("the Grantor") with principal offices at 333 East Howard Avenue, Des Plaines,

L 60018-5903, hereby grants to Bankers Trust Company, as Collateral Agent, with

principal offices at One Bankers Trust Plaza, New York, New York 10006 (the "Grantee").

a security interest in (i) all of the Grantor's right, title and interest in and to the United

States trademarks, trademark registrations and trademark applications (the "Marks") set

forth on Schedule A attached hereto, together with (ii) all Proceeds (as such term is defined

in the Security Agreement referred to below) and products of the Marks, and (iii) the

goodwill of the businesses with which the Marks are associated and (iv) all causes of action

arising prior to or after the date hereof for infringement of any of the Marks or unfair

competition regarding the same.

THIS AGREEMENT is made to secure the satisfactory performance and

payment of all the Obligations of the Grantor, as such term is defined in the Security

Agreement among Grantor, the other assignors from time to time party thereto and the

Grantee, dated as of February 19, 1997 (as amended from time to time, the "Security

Agreement"). Upon the occurrence of the Termination Date (as defined in the Security

Agreement), the Grantee shall, upon such satisfaction, execute, acknowledge, and deliver

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to the Grantor an instrument in writing releasing the security interest in the Marks acquired under this Agreement.

This Agreement has been granted in conjunction with the security interest granted to the Grantee under the Security Agreement. The rights and remedies of the Grantee with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Agreement are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

IN WITNESS WHEREOF, the undersigned have executed this Agreement as of the  $\frac{1}{2}$  day of February, 1997.

WESLEY-JESSEN CORPORATION.
as Grantor

Title: Gerald B Sweening

BANKERS TRUST COMPANY, as Collateral Agent and Grantee

Title: Managing Direct of

P.08

STATE OF NEW YORK )

COUNTY OF NEW YORK )

On this 191 day of February, 1997, before me personally came (Seventa B Species) who, being by me duly sworn, did state as follows: that he is Accordant Serving of Wesley-Jessen Corporation, that he is authorized to execute the foregoing Agreement on behalf of said corporation and that he did so by authority of the Board of Directors of said corporation.

Notary Public

KERI L. SARAJIAN Notary Public. State of New York No. 01SAS064764 Qualified in New York County Commission Expires Aug. 28, 1998

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STATE OF NEW YORK	)	
ADV. 1-1-1		SS.
COUNTY OF NEW YORK	)	

On this Are day of February, 1997, before me personally came Hary Kay Count who, being by me duly sworn, did state as follows: that she is Managery Director of Bankers Trust Company, that she is authorized to execute the foregoing Agreement on behalf of said corporation and that she did so by authority of the Board of Directors of said corporation.

Notary Public

KERL L. SARAJIAN
Notery Public 1 W York
No. 01SA5964764
Qualified in New Y & County
Commission Expires Aug. 26, 1998

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RDED: 03/13/1997

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REEL: 002951,FRAME: 01249 \*\*\*

**RECORDED: 10/04/2004**